



# MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

FEB 12, 2025



Domestic equity indices recovered from day's low point but ended slightly in red for 6th straight sessions ahead of the upcoming domestic economic data - consumer price index (CPI) and index of industrial production (IIP) - to be released later in a day. Indices made a negative start and slipped into deep red amid fears of US President Donald Trump slapping reciprocal tariffs on multiple countries, including India.

Some of the important factors in today's trade:

**US Treasury yields rise:** Traders were cautious as U.S. Treasury yields rose after testimony from Federal Reserve Chair Jerome Powell raised some doubt about the path toward lower rates.

**Concerns over continued foreign fund outflows:** The Foreign institutional investors (FIIs) have extended their selling on February 11 as they offloaded equities worth Rs 4486 crore.

**India's net direct tax collection jumps 15%:** Traders took note of Central Board of Direct Taxes in its latest data showing that net direct tax collection grew 14.69 per cent to over Rs 17.78 lakh crore so far this fiscal (April 1, 2024, and February 10, 2025).

**Global front:** European markets were trading in green, while most of the Asian markets ended in green as investors await U.S. CPI data and Fed Chair Jerome Powell's testimony before the House Financial Services Committee later in the day for more insight on interest rates, trade tariffs and economic outlook.

# MARKET SELFIE



## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	76171.08	-122.52	-0.16
NIFTY	23045.25	-26.55	-0.12
MIDCAP	40760.39	-185.83	-0.45
SMLCAP	47136.37	-232.90	-0.49
BSEFMC	19446.38	-61.48	-0.32
HEALTHCARE	40819.93	-188.18	-0.46
AUTO	50185.51	-423.52	-0.84
POWER	5971.62	-24.38	-0.41
REALTY	6570.76	-174.12	-2.58
BSE IT	40987.10	-268.91	-0.65
BANKEX	56180.70	155.03	0.28
OIL GAS	23833.99	-149.22	-0.62
METAL	27712.43	186.35	0.68
INDIA VIX	14.90	0.03	0.20

## ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1336	1623	36
BSE	1546	2423	97

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	6067	5100	19
NSE CASH	104442	87172	20
NSE F&O	426460	160594	166

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	20.52	3.43	1.45
SENSEX	21.21	3.92	1.23

# KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	15357	9428	5929
FII	12389	17358	(4969)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	4992.67	5418.48	(426)
Index Options	1350444.71	1355093.12	(4648)
Stock Futures	26433.74	23723.46	2710
Stock Options	97800.06	99378.31	(1578)

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.75	0.70
BANK NIFTY	0.79	0.75

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	107.99	107.92	0.07

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.702	6.697	0.07
USA	4.536	4.537	-0.02

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	2886.51	-11.84	-0.41
Silver	31.72	-0.10	-0.33
Crude-Oil	72.57	-0.75	-1.02
Brent-Crude	76.29	-0.71	-0.92

# CURRENCY FUTURES & INDEX TRENDS TRACKER



## CURRENCY FUTURES

Expiry	Close	Change Points	% Change
25 FEB-24 USD-INR	87.05	0.10	0.11
25 FEB-24 EUR-INR	90.38	0.63	0.70
25 FEB-24 GBP-INR	108.35	0.76	0.70
25 FEB-24 JPY- INR	57.20	-0.23	-0.40

## INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	23045	22650	22848	22996	23194	23342
SENSEX	76171	74935	75553	76006	76624	77078
NIFTY FUTURES	23124	22750	22937	23087	23274	23423
BANK NIFTY	49479	48337	48908	49305	49876	50273
CNX IT	41733	41191	41462	41862	42134	42534
CNX MIDCAP	50756	48696	49726	50388	51418	52079
CNX SMALLCAP	16033	15250	15641	15882	16274	16514
INDIA VIX	14.90	14.03	14.47	15.04	15.48	16.05

## INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	SELL	NEUTRAL	NEUTRAL
SENSEX	SELL	NEUTRAL	NEUTRAL
NIFTY FUTURES	SELL	NEUTRAL	NEUTRAL
BANK NIFTY	SELL	NEUTRAL	NEUTRAL
CNX IT	SELL	NEUTRAL	Buy
CNX MIDCAP	SELL	SELL	Buy
CNX SMALLCAP	SELL	SELL	Buy
INDIA VIX	NEUTRAL	NEUTRAL	SELL

## SECURITIES BAN IN F&O TRADES FOR 12-02-2025

**MANAPPURAM**



# TECHNICAL VIEWS



## NIFTY

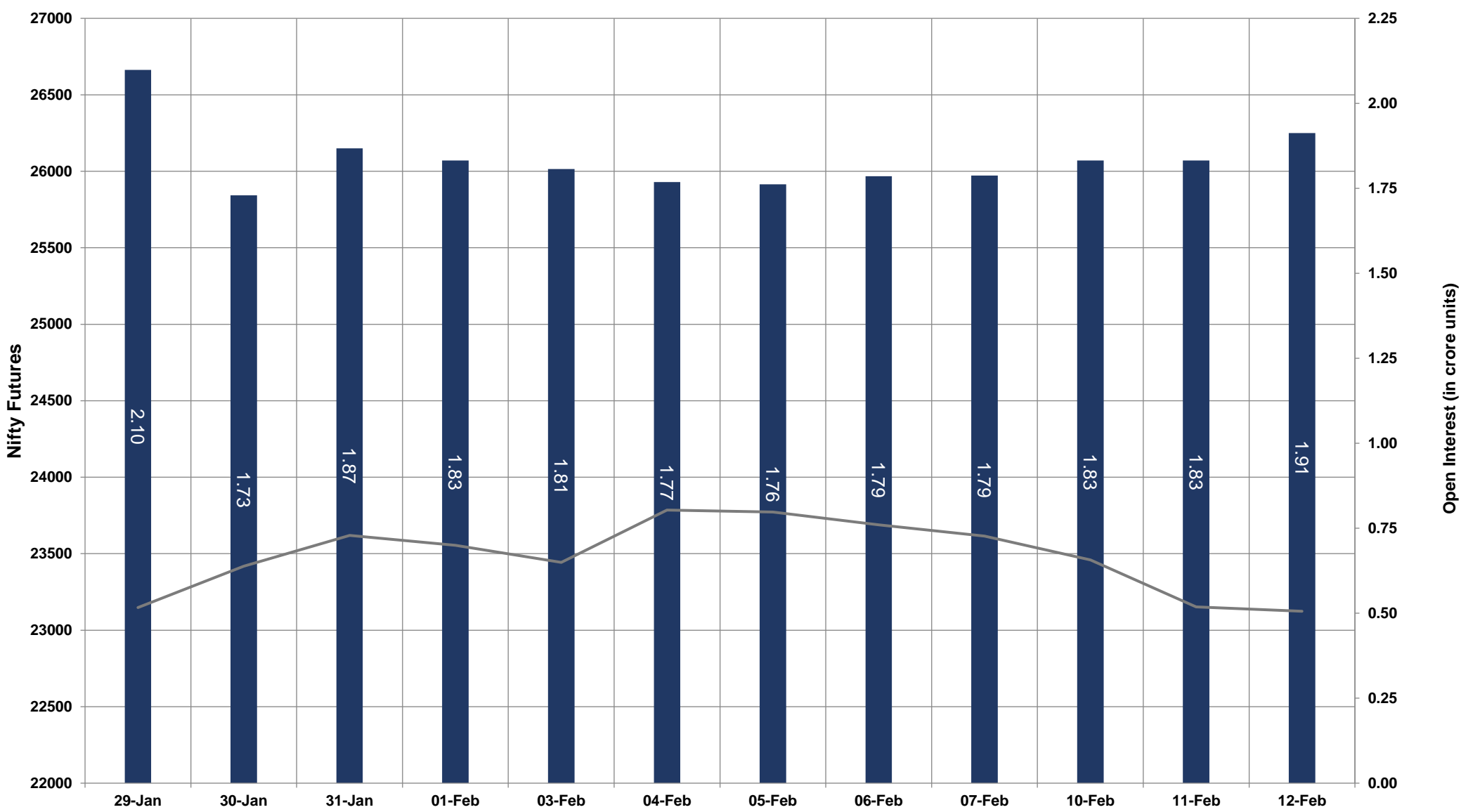


- Nifty Cash = **23045.25 (-0.12%)**
- Resistance levels = **23200** and **23350**
- Support levels = **22950** and **22800**

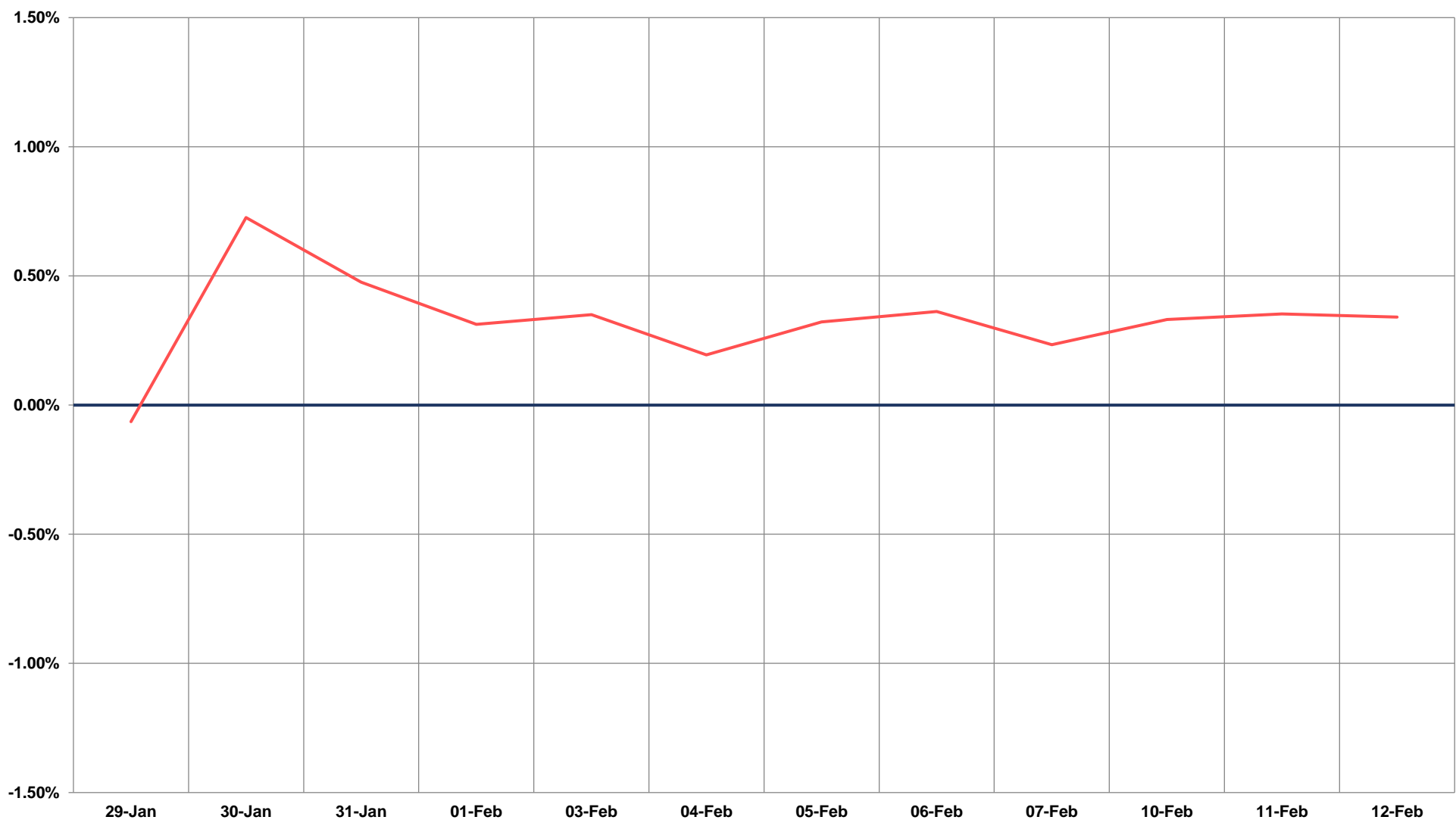
# TECHNICAL VIEWS



## NIFTY FUTURES



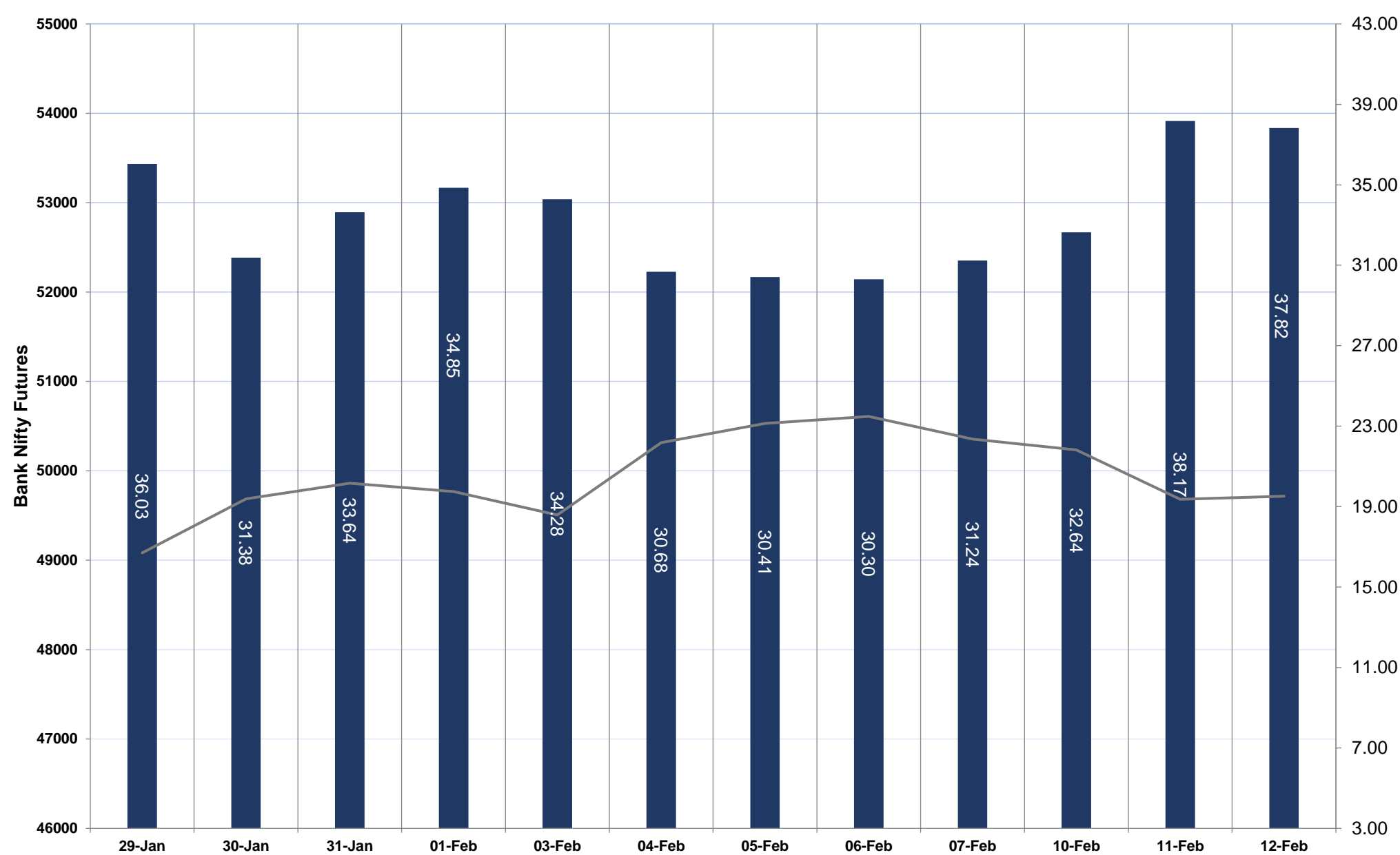
## SPREAD: FUTURE & SPOT



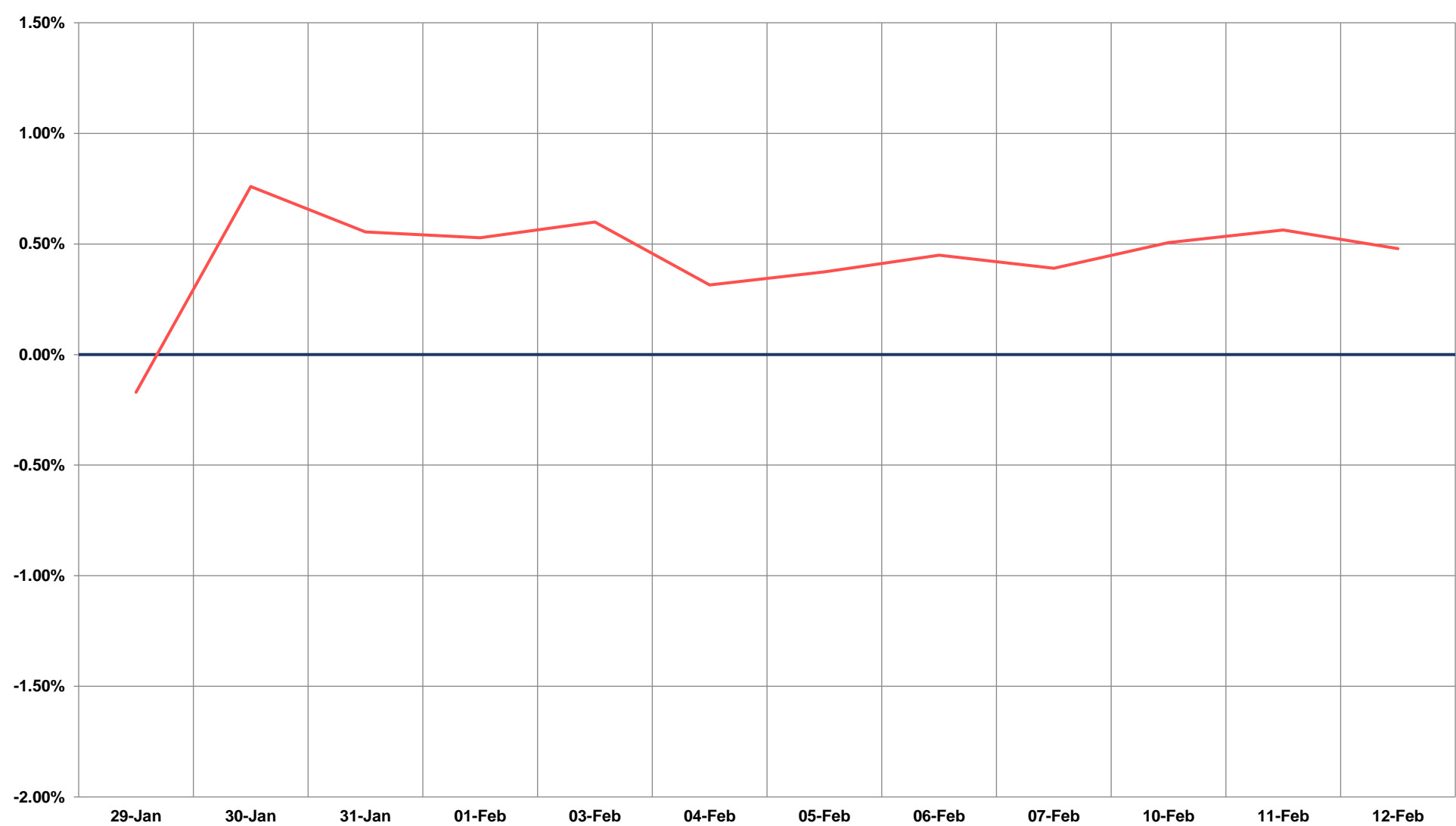
# TECHNICAL VIEWS



## BANK NIFTY FUTURES



## SPREAD: FUTURE & SPOT

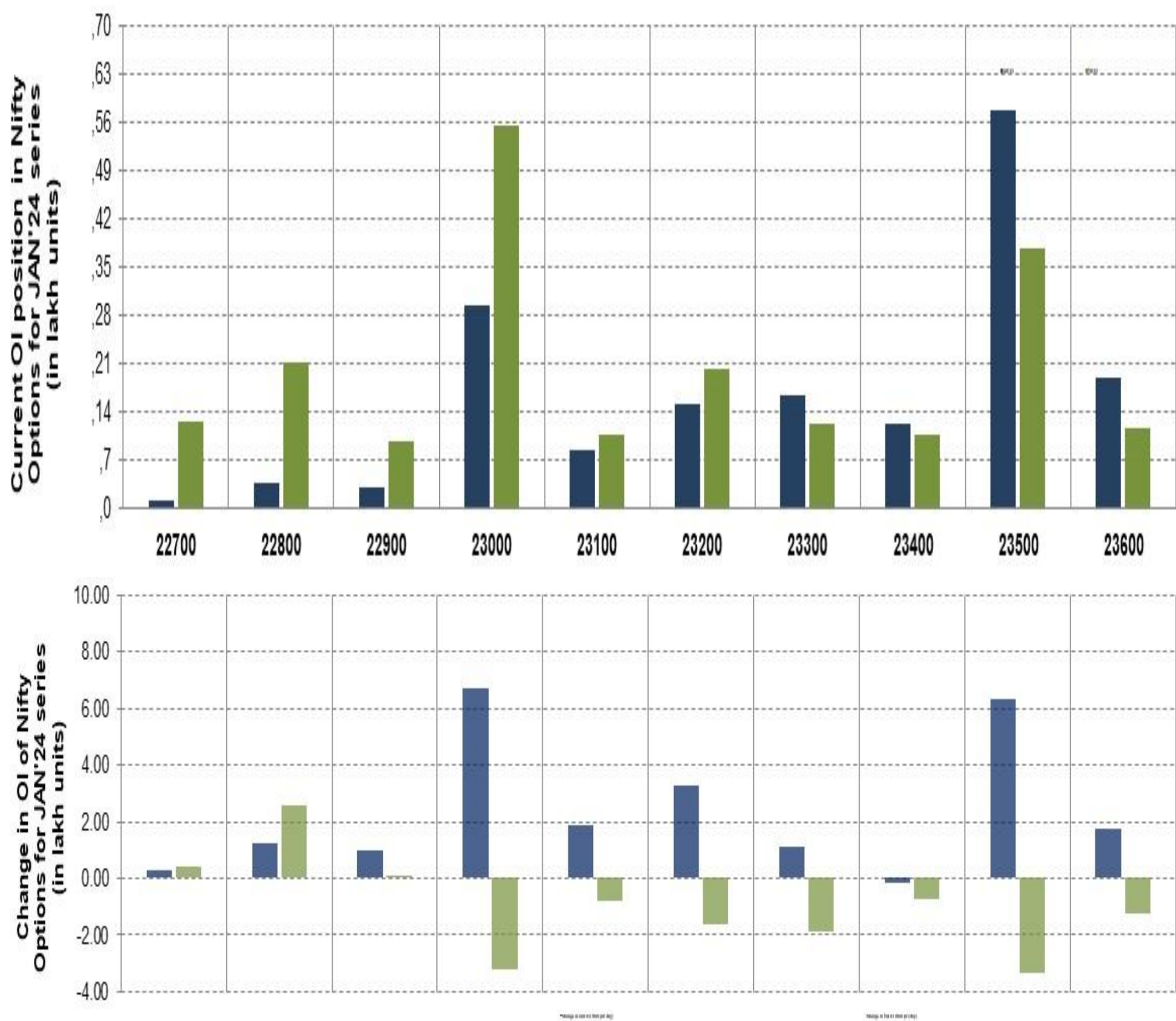




# TECHNICAL VIEWS



## NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.66 million in Open Interests is **Strike Price of 23000**
- **Most Active Nifty Put** with an addition of 0.25 millions in Open Interests is **Strike Price of 22800**
- **Maximum Open Interest an outstanding** was 5.76 millions for Calls at **Strike Price of 23500**
- **Maximum Open Interest an outstanding** was 5.54 millions for puts at **Strike Price of 23000**

# Disclaimer



The Information provided by SMS or in newsletter or in any document has been prepared by Shah Investor's Home Ltd (SIHL). The Information provided by SMS or in newsletter does not constitute an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. The information contained herein is from publicly available data or other sources believed to be reliable, but we do not represent that it is accurate or complete and it should not be relied on as such. SIHL or any of its affiliates/ group companies shall not be in any way responsible for any loss or damage that may arise to any person from any error in the information contained in this report or SMS. This Information provided by SMS, reports or in newsletter is provided for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this Information provided by SMS, report or in newsletter should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this information provided by SMS, report or in newsletter (including the merits and risks involved), and should consult his own advisors to determine the merits and risks of such investment. The investment discussed or views expressed may not be suitable for all investors. This information is strictly confidential and is being furnished to you solely for your information.

The information should not be reproduced or redistributed or passed on directly or indirectly in any form to any other person or published, copied, in whole or in part, for any purpose. The information provided by report or SMS is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject SIHL and affiliates/ group companies to any registration or licensing requirements within such jurisdiction. The distribution of this Information provided by SMS or in newsletter in certain jurisdictions may be restricted by law, and persons in whose possession this Information provided by SMS or in newsletter comes, should inform themselves about and observe, any such restrictions. The information given or Information provided by SMS, report or in newsletter is as of the date of the issue date of report or the date on which SMS provided and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. SIHL reserves the right to make modifications and alterations to this statement as may be required from time to time. However, SIHL is under no obligation to update or keep the information current.

Nevertheless, SIHL is committed to providing independent and transparent recommendation to its client and would be happy to provide any information in response to specific client queries. Neither SIHL nor any of its affiliates, group companies, directors, employees, agents or representatives shall be liable for any damages whether direct, indirect, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. Past performance is not necessarily a guide to future performance. The disclosures of interest statements incorporated in the Information provided by SMS, report or in newsletter are provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.